
From: Richard Kahn <[REDACTED]>
Sent: Tuesday, January 29, 2019 8:06 PM
To: Jeffrey Epstein
Subject: 5G

Fizel in annual letter also likes 5G story but believes that software maintenance revenue is the play via Nokia (NOK)
Please advise if you want to buy Paul Stock KEYS or NOK, both or neither..
If buy please advise on position size..
Thank you

<https://finance.yahoo.com/quote/KEYS?p=KEYS&.tsrc=fin-s=ch>

<https://finance.yahoo.com/quote/NOK?p=NOK&.tsrc=fin-src=>

Richard Kahn
HBRK Associates Inc.
575 Lexington Avenue 4th Floor
New York, NY 10022
[REDACTED]
[REDACTED]
[REDACTED]

Begin forwarded message:

From: Paul Barrett <[REDACTED]>

Subject: RE: To Do

Date: January 29, 2019 at 12:04:10 PM EST

To: J <jeevacation@gmail.com>

Cc: Richard Kahn <[REDACTED]>

I am working the sale of VGO.

Let me know if you want to do anything on KEYS.

Paul Barrett
Alpha Group Capital LLC
142 W 57th Street, 11th Floor, New York, NY 10019

From: Jeevacation@gmail.com <mailto:jeevacation@gmail.com>
Sent: Tuesday, January 29, 2019 1:33 AM
To: Paul Barrett <[REDACTED]>
Subject: Re: To Do

Ok

On Tue, Jan 29, 2019 at 1:25 PM Paul Barrett <[REDACTED]>
<mailto:[REDACTED]> wrote:

Jeffrey

We should take profits on Broadcom. We are up \$110,000 on our \$2MM position. The semi index is up 15% from the lows in December. It feels like the short covering rally is over and recent earnings reports from the likes of Nvidia have been very disappointing which I suspect will put pressure on the whole sector.

I think getting exposure to 5G would be a better use of the proceeds. Testing of 5G equipment will be a huge market over the coming years. Keysight (KEYS) provides testing for all parts of the 5G network - base stations, cell sites, equipment, networks etc. Keysight will benefit across the spectrum for the next 2 years and has #1 market share across the globe and is the scale beneficiary.

Ticker: KEYS
Market Cap: \$13bln
2019 P/E: 19x

Only 6 analysts cover the stock so it is under the radar which I like. This is a top pick from the research shop I like out of Gordon (who gave us CD Projekt).

Paul

Paul Barrett
Alpha Group Capital LLC
142 W 57th Street, 11th Floor, New York, NY 10019

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please note

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